

CAPITAL INCREASE REPORT FORM
RAYONG WIRE INDUSTRIES PUBLIC COMPANY LIMITED

30 March 2015

Rayong Wire Industries Public Company Limited (“the Company”) hereby report of the resolution of the Board of Directors’ Meeting No. 2/2015, held on 30 March 2015 at 2.00 p.m. in respect of capital increase and share allotment as follows:

1. Capital Increasing

The meeting of the Board of Directors passed a resolution approving the increase of the Company’s registered capital from Baht 300,000,000 to Baht 450,000,000 by issuing 300,000,000 new ordinary shares with par value of Baht 0.50 per share, totaling Baht 150,000,000. Details of the each type of capital increase are as follows:

Type of capital increase	Type of share	Number of shares (shares)	Par value (Baht/share)	Total (Baht)
<input checked="" type="checkbox"/> Specifying the purpose of utilizing proceeds	Ordinary	300,000,000	0.50	150,000,000
<input type="checkbox"/> General mandate	Ordinary	-	-	-

2. Allotment of the newly issued ordinary shares

The meeting of the Board of Directors passed a resolution approving the allotment of issuing 300,000,000 new ordinary shares with par value of Baht 0.50 per share, totaling Baht 150,000,000. Details of the each type of capital increase are as follows:

2.1 The Details of Allotment

Allotted to	No. of shares	Ratio	Selling Price per share (Baht)	Subscription Date	Remarks
Reserved for the exercise of Warrant No.1 (RWI-W1), which is allotted to existing shareholders	300,000,000	2 : 1	1.60		Please see details of RWI-W1 as Attachment 5.

2.2 The Company's plan in case there is a fraction of shares remaining

Any remaining shares shall be discarded.

2.3 The Excess of Share Allotment

- None -

3. Schedule for the shareholders' meeting to approve the capital increase and allotment

The Annual General Shareholders' Meeting for the year 2015 on 30 April 2015 at 9:00 a.m., at Vimarnthip Room, 5th Floor, Montien Riverside Hotel, No. 372, Rama 3 Road, Kwaeng Bangklo, Khet Bangkoleam, Bangkok. The determination of the list of shareholders entitled to attend the Annual General Shareholders' Meeting for the year 2015, whose names appear on the shareholders register book on 16 April 2015 and the gathering of the list of shareholders in accordance with Section 225 of the Stock Exchange and Securities Act B.E.2535 by closing the registration book should be on 17 April 2015.

4. Approval of the capital increase / share allotment by relevant governmental agency and condition for such approval (if any)

4.1 Approval of the Annual General Shareholders' Meeting for the year 2015 on the increase of registered capital and other related matter.

4.2 The Company shall register the increase of registered capital and the amendment of the increase of capital in the Memorandum of Association with Ministry of Commerce

4.3 The Company shall submit the application form to the Stock Exchange of Thailand for approval of RWI-W1 that be allotted to existing shareholder and ordinary shares from exercising of RWI-W1 to list and trade in the Stock Exchange of Thailand.

5. Objectives of the capital increase and capital utilizing plans

To use for working capital of the Company and/or to serve for expansion investment in the future and/or for others purposes according to the Board of Directors or the Executive Committee deemed appropriate.

6. Benefits which the Company will receive from the capital increase / share allotment

6.1 To utilize for working capital of the Company.

6.2 To have sufficient capital for supporting the existing business operation and reserve for expansion investment to be held in the near future e.g: railroad sleeper and others. It will effect to raise profitability and the Company's performance will be better in the future.

7. Benefits which the shareholders will receive from the capital increase/share allotment

Fund from this capital increase, the Company will be utilized to support the expansion of investment of the Company and for working capital. It will enhance to increase revenue and profitability of the Company and increase value added of shareholders from revenue and profit and it will strengthen the Company's shares value in the future.

8. Other details necessary for the shareholders to approve the capital increase/share allotment

- None -

9. Schedule of action where the Board of Directors of the Company passes a resolution approving the capital increase / share allotment

Procedure	Date
Board of Directors' Meeting to approve the increase of registered	30 March 2015

capital, the allocation of newly issued ordinary shares and related matters.	
Determination date of the list of shareholders entitled to attend the Annual General Shareholders' Meeting for the year 2015.	16 April 2015
Closing Date of share register book to collect the list of shareholders entitled to attend the Annual General Shareholders' Meeting for the year 2015 under Section 225 of the Securities and Exchange Act B.E. 2535.	17 April 2015
Annual General Shareholders' Meeting for the year 2015	30 April 2015
Registration of the resolution of the capital increase and related matters at Ministry of Commerce	Within 14 days after obtained the approval of the Extraordinary General Shareholders' Meeting date
Determination date of the list of shareholders entitled to obtain RWI-W1	To be determined after obtained the approval of the Annual General Shareholders' Meeting
Closing Date of share register book to collect the list of shareholders entitled to obtain RWI-W1 under Section 225 of the Securities and Exchange Act B.E. 2535	

The Company hereby certifies that the information contained in this report form is true and complete in all respects.

Signature



Authorized Company Director

(Dr. Chenin Chen)

Managing Director